



WHAT ARE YOU WORTH?

Many families have not made a current list of assets. Take the time to use this simple chart to determine the current value of what you own.

<i>ASSETS</i>	<i>YOU</i>	<i>SPOUSE</i>	<i>JOINT</i>
Cash, bank accounts	\$	\$	\$
CD's			
Bonds			
Stocks & Mutual Funds			
Annuities			
Home			
Vacation home			
Other real estate			
Individual life insurance			
Group life insurance			
Cars			
Art, antiques and collections			
Other tangible personal property			
Business interests, partnerships			
Retirement funds			
IRAs			
Money owed to you			
Other			
<i>TOTAL ASSETS</i>	\$	\$	\$
<i>LIABILITIES</i>			
Real estate mortgages			
Other mortgages			
Home equity loans			
Retirement plan loans			
Auto loans			
Other			
<i>TOTAL LIABILITIES</i>	(\$)	(\$)	(\$)
<i>TOTAL NET WORTH</i>	\$	\$	\$

(Assets minus liabilities)

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Individuals should always consult their own professional counselors for such advice.*